



107172012001007



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

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Company Type Stock Corporation

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July 13, 2012

The DISCLOSURE DEPARTMENT
Philippine Stock Exchange
3/F Philippine Stock Exchange Plaza.
Ayala Triangle, Ayala Avenue
Makati City

Attention: MS. JANET ENCARNACION
Head, Disclosure Department

Gentlemen:

We submit the Public Ownership Report of Forum Pacific, Inc. (FPI) as of June 30, 2012.

Thank you.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'Arsenio A. Alfiler, Jr.'.

Arsenio A. Alfiler, Jr.
Corporate Secretary

cc: Securities and Exchange Commission
Mandaluyong City

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

960,164,449 shares		<u>52.21%</u>
1,838,943,246 shares		

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Number of Issued and Outstanding Shares	=	<input type="text" value="1,838,943,246"/>
Number of Outstanding Shares	=	<input type="text" value="1,838,943,246"/>
Number of Treasury Shares	=	<input type="text" value="36,056,750"/>
Number of Listed Shares	=	<input type="text" value="1,500,000,000"/>
Number of Foreign-Owned Shares	=	<input type="text" value="46,024,892"/>
Foreign Ownership Level (%)	=	<input type="text" value="2.50%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="100%"/>
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	=	<input type="text"/>

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions
 ** See Annex B, Step 2 for the Boardlot Table