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July 11, 2013

MS. JANET A. ENCARNACION  
HEAD, DISCLOSURE DEPARTMENT  
3/F Philippine Stock Exchange Plaza.  
Ayala Triangle, Ayala Avenue  
Makati City

Dear Ms. Encarnacion,

We submit the Computation of Public Ownership of Forum Pacific, Inc. (FPI) as of June 30, 2013.

Very truly yours,

A handwritten signature in black ink that reads "Arsenio A. Alfiler, Jr." The signature is written in a cursive style.

Arsenio A. Alfiler, Jr.  
Corporate Secretary

Cc:  
Securities and Exchange Commission

**FORUM PACIFIC, INC.**  
**Computation of Public Ownership as of June 30, 2013**

Number of Issued Shares 1,874,999,996  
Less: Number of Treasury Shares (if any) 36,056,750

Number of Issued and Outstanding Shares 1,838,943,246

	% to total I/O Shares	Number of Shares		
		A	B	Total
<b>Directors*</b>				
<b>Geronimo Velasco Jr.</b>				
Direct	0.0005 %	10,000	-	10,000
Indirect (thru _____)	- %	-	-	-
<b>Peter Salud</b>				
Direct	0.0016 %	29,990	-	29,990
Indirect (thru _____)	- %	-	-	-
<b>Sergio R. Ortiz-Luis, Jr.</b>				
Direct	- %	100	-	100
<b>Kenneth T. Gatchalian</b>				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
<b>Elvira A. Ting</b>				
Direct	0.0218 %	400,001	-	400,001
Indirect (thru _____)	- %	-	-	-
<b>Federico Puno</b>				
Indirect (thru _____)	- %	-	-	-
Direct	0.0000 %	10	-	10
Indirect (thru _____)	- %	-	-	-
<b>Lamberto Mercado, Jr.</b>				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
<b>Byoung Hyun Suh</b>				
Direct	0.0001 %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
<b>Arthur R. Ponsaran</b>				
Direct	0.0000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Joaquin Obieta</b>				
Direct	0.0000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>0.0240 %</b>			<b>441,303</b>
				<b>2,941,303</b>

<b>Principal Stockholders*</b>				
International Polymer Corporation				
Direct	27.02 %	496,887,494	-	496,887,494
Indirect (thru Stockholder 2)	- %	-	-	-
The Wellex Group, Inc.				
Direct	20.50 %	376,950,000	-	376,950,000
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>47.52 %</b>	<b>873,837,494</b>		<b>873,837,494</b>
				<b>873,837,494</b>

**TOTAL** **878,778,797**

**Total Number of Shares Owned by the Public** **960,164,449**

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

960,164,449 shares	<u>52.21%</u>
1,838,943,246 shares	

Required Public Ownership %\*\* =

<input type="text" value="/"/>	<input type="text"/>
Complied	Not Complied

Number of Issued and Outstanding Shares	=	<input type="text" value="1,838,943,246"/>
Number of Outstanding Shares	=	<input type="text" value="1,838,943,246"/>
Number of Treasury Shares	=	<input type="text" value="36,056,750"/>
Number of Listed Shares	=	<input type="text" value="1,500,000,000"/>
Number of Foreign-Owned Shares	=	<input type="text" value="53,894,562"/>
Foreign Ownership Level (%)	=	<input type="text" value="2.93%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="100%"/>