

**FORUM PACIFIC, INC.**  
**Computation of Public Ownership as of September 30, 2010**

**Number of Issued Shares** **1,874,999,996**  
**Less: Number of Treasury Shares (if any)** **36,056,750**

**Number of Issued and Outstanding Shares** **1,838,943,246**

	<u>% to total I/O Shares</u>	<u>Number of Shares</u>			
		<u>A</u>	<u>B</u>	<u>Total</u>	
<b>Directors*</b>					
<b>Geronimo Velasco Jr.</b>					
Direct	0.0005 %	10,000	-	10,000	
Indirect (thru _____)	- %	-	-	-	
<b>Peter Salud</b>					
Direct	0.0016 %	29,990	-	29,990	
Indirect (thru _____)	- %	-	-	-	
<b>Weslie T. Gatchalian</b>					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
<b>Kenneth T. Gatchalian</b>					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
<b>Elvira A. Ting</b>					
Direct	0.0218 %	400,001	-	400,001	
Indirect (thru _____)	- %	-	-	-	
<b>Federico Puno</b>					
Direct	0.1359 %	2,500,000	-	2,500,000	
Indirect (thru _____)	- %	-	-	-	
<b>Rogelio Garcia</b>					
Direct	0.0000 %	10	-	10	
Indirect (thru _____)	- %	-	-	-	
<b>Lamberto Mercado, Jr.</b>					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
<b>Evelyn dela Rosa</b>					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
<b>Arthur R. Ponsaran</b>					
Direct	0.0000 %	1	-	1	
Indirect (thru _____)	- %	-	-	-	
<b>Joaquin Obieta</b>					
Direct	0.0000 %	1	-	1	
Indirect (thru _____)	- %	-	-	-	
<b>Sub-total</b>	<b>0.1599 %</b>			<b>2,940,403</b>	
<b>Officers*</b>					
<b>Cleofe Canete</b>					
Direct	0.007 %	130,000	-	130,000	
Indirect (thru _____)	0.000 %	-	-	-	
<b>Sub-total</b>	<b>0.327 %</b>	<b>130,000</b>		<b>130,000</b>	<b>130,000</b>
<b>Principal Stockholders*</b>					
<b>International Polymer Corporation</b>					
Direct	27.02 %	496,887,494	-	496,887,494	
Indirect (thru Stockholder 2)	- %	-	-	-	
<b>The Wellex Group, Inc.</b>					
Direct	20.50 %	376,950,000	-	376,950,000	
Indirect (thru _____)	- %	-	-	-	
<b>Sub-total</b>	<b>47.52 %</b>	<b>873,837,494</b>		<b>873,837,494</b>	<b>873,837,494</b>
<b>TOTAL</b>	<b>47.85 %</b>				<b>873,967,494</b>
<b>Total Number of Shares Owned by the Public</b>					<b>964,975,752</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

964,975,752 shares	<u>52.47%</u>
1,838,943,246 shares	

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	=	

Number of Issued and Outstanding Shares	=	1,838,943,246
Number of Outstanding Shares	=	<b>1,838,943,246</b>
Number of Treasury Shares	=	36,056,750
Number of Listed Shares	=	1,874,999,996
Number of Foreign-Owned Shares	=	38,613,892
Foreign Ownership Level (%)	=	2.09%
Foreign Ownership Limit (%)	=	100%
	=	
	=	

**Note: Please observe the same cut-off date.**

\* See Annex A for Guidelines and Definitions

\*\* See Annex B, Step 2 for the Boardlot Table