



13 October 2011

The DISCLOSURE DEPARTMENT
Philippine Stock Exchange
3/F Philippine Stock Exchange Plaza.
Ayala Triangle, Ayala Avenue
Makati City

Attention: MS. JANET ENCARNACION
Head, Disclosure Department

Gentlemen:

We submit the Computation of Public Ownership of Forum Pacific, Inc. as of September 30, 2011.

Thank you.

Very truly yours,

A handwritten signature in cursive script that reads 'Arsenio A. Alfiler, Jr.'.

Arsenio A. Alfiler, Jr.
Corporate Secretary

FORUM PACIFIC, INC.
Computation of Public Ownership as of September 30, 2011

Number of Issued Shares	1,874,999,996
Less: Number of Treasury Shares (if any)	36,056,750
Number of Issued and Outstanding Shares	1,838,943,246

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Geronimo Velasco Jr.				
Direct	0.0005 %	10,000	-	10,000
Indirect (thru _____)	- %	-	-	-
Peter Salud				
Direct	0.0016 %	29,990	-	29,990
Indirect (thru _____)	- %	-	-	-
Weslie T. Gatchalian				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Kenneth T. Gatchalian				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Elvira A. Ting				
Direct	0.0218 %	400,001	-	400,001
Indirect (thru _____)	- %	-	-	-
Federico Puno				
Direct	0.1359 %	2,500,000	-	2,500,000
Indirect (thru _____)	- %	-	-	-
Rogelio Garcia				
Direct	0.0000 %	10	-	10
Indirect (thru _____)	- %	-	-	-
Lamberto Mercado, Jr.				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Byoung Hyun Suh				
Direct	0.0001 %	1,000	-	1,000
Indirect (thru _____)	- %	-	-	-
Arthur R. Ponsaran				
Direct	0.0000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Joaquin Obieta				
Direct	0.0000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Sub-total	0.1599 %			2,941,303

Principal Stockholders*				
International Polymer Corporation				
Direct	27.02 %	496,887,494	-	496,887,494
Indirect (thru Stockholder 2)	- %	-	-	-
The Wellex Group, Inc.				
Direct	20.50 %	376,950,000	-	376,950,000
Indirect (thru _____)	- %	-	-	-
Sub-total	47.52 %	873,837,494		873,837,494

TOTAL	%	878,778,797
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Total Number of Shares Owned by the Public	960,164,449
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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>960,164,449</u> shares			<u>52.21%</u>
1,838,943,246 shares			
	=		

Number of Issued and Outstanding Shares	=	1,838,943,246
Number of Outstanding Shares	=	1,838,943,246
Number of Treasury Shares	=	36,056,750
Number of Listed Shares	=	1,874,999,996
Number of Foreign-Owned Shares	=	38,294,892
Foreign Ownership Level (%)	=	2.08%
Foreign Ownership Limit (%)	=	100%
	=	
	=	

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions
 ** See Annex B, Step 2 for the Boardlot Table