

October11, 2013

MS. JANET A. ENCARNACION Head, Disclosure Department 3/F Philippine Stock Exchange Plaza. Ayala Triangle, Ayala Avenue Makati City

Dear Ms. Encarnacion,

We submit the Public Ownership Report of Forum Pacific, Inc. (FPI) as of September 30, 2013.

Very truly yours,

Arsenio A. Alfiler, Jr.

Corporate Secretary

FORUM PACIFIC, INC. Computation of Public Ownership as of September 30, 2013

Number of Issued Shares 1,874,999,996 Less: Number of Treasury Shares (if any) 36,056,750 Number of Issued and Outstanding Shares 1,838,943,246 % to total **Number of Shares** I/O Shares Total В Directors* Geronimo Velasco Jr. Direct 0.0005 % 10,000 10,000 Indirect (thru ____ Peter Salud Direct 0.0016 % 29,990 29,990 Indirect (thru ___ Sergio R. Ortiz-Luis, Jr. % Direct 100 100 Kenneth T. Gatchalian Direct 0.0000 % 100 100 Indirect (thru ___ Elvira A. Ting 0.0218 % 400,001 400,001 Direct Indirect (thru _ Federico Puno Indirect (thru _ Direct 0.0000 % 10 10 Indirect (thru ___ Lamberto Mercado, Jr. 0.0000 % 100 Direct 100 Indirect (thru _ **Byoung Hyun Suh** Direct 0.0001 % 1,000 1,000 Indirect (thru _ Arthur R. Ponsaran Direct 0.0000 % Indirect (thru ___ Joaquin Obieta 0.0000 % Direct Indirect (thru ____ Sub-total 0.0240 % 441,303 2,941,303 Principal Stockholders* International Polymer Corporation 27.02 % 496,887,494 496,887,494 Direct Indirect (thru Stockholder 2) The Wellex Group, Inc. Direct 20.50 % 376,950,000 376,950,000 Indirect (thru 47.52 % Sub-total 873,837,494 873,837,494 873,837,494 TOTAL % 878,778,797

960,164,449

Total Number of Shares Owned by the Public

	SHIP PERCENTAGE res Owned by the Public
<u>960,164,449</u> shares 1,838,943,246 shares	<u>52.21%</u>
Required Public Ownership %** / Complied	= 10% Not Complied

= 1,838,943,246 = 36,056,750
= 36,056,750
1 500 000 000
= 1,500,000,000
= 53,894,562
= 2.93%
= 100%