

FORUM PACIFIC, INC.
Computation of Public Ownership as of December 30, 2010

Number of Issued Shares 1,874,999,996
Less: Number of Treasury Shares (if any) 36,056,750

Number of Issued and Outstanding Shares 1,838,943,246

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Geronimo Velasco Jr.				
Direct	0.0005 %	10,000	-	10,000
Indirect (thru _____)	- %	-	-	-
Peter Salud				
Direct	0.0016 %	29,990	-	29,990
Indirect (thru _____)	- %	-	-	-
Weslie T. Gatchalian				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Kenneth T. Gatchalian				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Elvira A. Ting				
Direct	0.0218 %	400,001	-	400,001
Indirect (thru _____)	- %	-	-	-
Federico Puno				
Direct	0.1359 %	2,500,000	-	2,500,000
Indirect (thru _____)	- %	-	-	-
Rogelio Garcia				
Direct	0.0000 %	10	-	10
Indirect (thru _____)	- %	-	-	-
Lamberto Mercado, Jr.				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Evelyn dela Rosa				
Direct	0.0000 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Arthur R. Ponsaran				
Direct	0.0000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Joaquin Obieta				
Direct	0.0000 %	1	-	1
Indirect (thru _____)	- %	-	-	-
Sub-total	0.1599 %			2,940,403
Officers*				
Cleofe Canete				
Direct	0.007 %	130,000	-	130,000
Indirect (thru _____)	0.000 %	-	-	-
Sub-total	0.327 %	130,000		130,000
Principal Stockholders*				
International Polymer Corporation				
Direct	27.02 %	496,887,494	-	496,887,494
Indirect (thru Stockholder 2)	- %	-	-	-
The Wellex Group, Inc.				
Direct	20.50 %	376,950,000	-	376,950,000
Indirect (thru _____)	- %	-	-	-
Sub-total	47.52 %	873,837,494		873,837,494
TOTAL	47.85 %			873,967,494
Total Number of Shares Owned by the Public				964,975,752

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>964,975,752</u> shares		<u><u>52.47%</u></u>
1,838,943,246 shares		

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Number of Issued and Outstanding Shares	=	1,838,943,246
Number of Outstanding Shares	=	1,838,943,246
Number of Treasury Shares	=	36,056,750
Number of Listed Shares	=	1,874,999,996
Number of Foreign-Owned Shares	=	38,613,892
Foreign Ownership Level (%)	=	2.09%
Foreign Ownership Limit (%)	=	100%
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Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions

** See Annex B, Step 2 for the Boardlot Table