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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. AS93000120

Company Name

FORUM PACIFIC INC.

Industry Classification

Company Type

Stock Corporation

Document Information

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December 31, 2011

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Remarks

COMPUTATION OF PUBLIC OWNERSHIP

COVER SHEET

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ARSENIO A. ALFILER,	"IR.		68	77536	5						
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13 January 2012

The DISCLOSURE DEPARTMENT Philippine Stock Exchange 3/F Philippine Stock Exchange Plaza. Ayala Triangle, Ayala Avenue Makati City

Attention: MS. JANET ENCARNACION

Head, Disclosure Department

Gentlemen:

We submit the Computation of Public Ownership of Forum Pacific, Inc. as of December 31, 2011.

Thank you.

Very truly yours,

Arsenio A. Alfiler, Jr.

asserie a agrila, p.

Corporate Secretary

FORUM PACIFIC, INC. Computation of Public Ownership as of December 31, 2011

Number of Issued Shares 1,874,999,996 36,056,750 Less: Number of Treasury Shares (if any) Number of Issued and Outstanding Shares 1,838,943,246 **Number of Shares** % to total **I/O Shares** В Total Directors* Geronimo Velasco Jr. 0.0005 % 10,000 Direct 10,000 Indirect (thru ___ Peter Salud 0.0016 % 29,990 Direct 29,990 indirect (thru_ Weslie T. Gatchalian 0.0000 % Direct 100 100 Indirect (thru_ Kenneth T. Gatchalian 0.0000 % Direct 100 100 Indirect (thru ___ % Elvira A. Ting Direct 0.0218 % 400,001 400,001 Indirect (thru _ Federico Puno Direct 0.1359 % 2,500,000 2,500,000 Indirect (thru _ % Rogelio Garcia 0.0000 % Direct 10 10 Indirect (thru % Lamberto Mercado, Jr. 0.0000 % Direct 100 100 Indirect (thru **Byoung Hyun Suh** Direct 0.0001 % 1,000 1,000 Indirect (thru_ 0/0 Arthur R. Ponsaran Direct 0.0000 % Indirect (thru _ % Joaquin Obieta 0.0000 % Direct Indirect (thru ___ 0.1599 % 2,941,303 Sub-total 2,941,303 Principal Stockholders* International Polymer Corporation 27.02 % 496,887,494 496,887,494 Indirect (thru Stockholder 2) The Wellex Group, Inc. Direct 20.50 % 376,950,000 376,950,000 Indirect (thru Sub-total 47.52 % 873,837,494 873,837,494 873,837,494 TOTAL % 878,778,797

960,164,449

Total Number of Shares Owned by the Public

Total Number of S	ERSHIP PE Shares Own	ed by the Public
960,164,449 shares		52.21%
1,838,943,246 shares		
	=	

Number of Issued and Outstanding Shares	=	1,838,943,246
Number of Outstanding Shares	=	1,838,943,246
Number of Treasury Shares	=	36,056,750
Number of Listed Shares	=	1,874,999,996
Number of Foreign-Owned Shares	=	38,294,892
Foreign Ownership Level (%)	=	2.08%
Foreign Ownership Limit (%)	=	100%
	=	
Note: Please observ	e the same	cut-off date.
See Annex A for Guidelines and Definitions See Annex B, Step 2 for the Boardlot Table		