



June 9, 2011

Dear Stockholder:

Please be advised that the annual meeting of the stockholders of the Corporation as fixed by the Board of Directors of Forum Pacific, Inc. will be held on Friday, July 1, 2011, at 9:00 a.m. at the Makati Sports Club, L.P. Leviste corner Gallardo Streets, Salcedo Village, Makati City, for the purpose of transacting the following business:

1. Call to Order
2. Report on Attendance and Quorum
3. Approval of Minutes of Previous Stockholders' Meeting Held on December 16, 2004
4. Report to Stockholders for the Year 2010
5. Ratification of Acts of the Board and Management
6. Election of Directors for the Ensuing Year
7. Appointment of External Auditor
8. Appointment of External Counsel
9. Change of Principal Office/ Amendment of the Articles of Incorporation
10. Other Business as May Properly Come before the Meeting
11. Adjournment

As fixed by the Board of Directors, stockholders as of record date, June 3, 2011, shall be entitled to notice of, and vote at, said meeting and for this purpose, the Board of Directors authorized the closing of the stock and transfer book of the Corporation from June 6, 2011 to July 1, 2011.

If you are not attending, you may submit a proxy instrument to the office of the Corporate Secretary of this Corporation at the address below not later than ten (10) days before the meeting. Corporate stockholders are requested to attach to the proxy instrument their respective board resolutions in support of their proxies.

On the day of the meeting, you or your proxy are hereby required to bring this notice and any form of identification with picture and signature (e.g. driver's license, SSS/GSIS ID, company ID, etc.) to facilitate registration.

Arsenio A. Alfiler, Jr.
Corporate Secretary
Unit 3104, 31/F Antel Global Corporate Center
#3 Dona Julia Vargas Avenue
Ortigas Center, Pasig City

