



July 20, 2011

The DISCLOSURE DEPARTMENT
Philippine Stock Exchange
3/F Philippine Stock Exchange Plaza.
Ayala Triangle, Ayala Avenue
Makati City

Attention: MS. JANET ENCARNACION
Head, Disclosure Department

Gentlemen:

Attached is the Computation of Public Ownership of Forum Pacific, Inc. as of June 30, 2011.

Thank you for your kind attention.

Very truly yours,

A handwritten signature in cursive script that reads "Arsenio A. Alfiler, Jr.".

Arsenio A. Alfiler, Jr.
Corporate Secretary

Cc:
Securities and Exchange Commission

FORUM PACIFIC, INC.
Computation of Public Ownership as of JUNE 30, 2011

Number of Issued Shares **1,874,999,996**
Less: Number of Treasury Shares (if any) **36,056,750**

Number of Issued and Outstanding Shares **1,838,943,246**

	<u>% to total I/O Shares</u>	<u>Number of Shares</u>			
		<u>A</u>	<u>B</u>	<u>Total</u>	
Directors*					
Geronimo Velasco Jr.					
Direct	0.0005 %	10,000	-	10,000	
Indirect (thru _____)	- %	-	-	-	
Peter Salud					
Direct	0.0016 %	29,990	-	29,990	
Indirect (thru _____)	- %	-	-	-	
Weslie T. Gatchalian					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
Kenneth T. Gatchalian					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
Elvira A. Ting					
Direct	0.0218 %	400,001	-	400,001	
Indirect (thru _____)	- %	-	-	-	
Federico Puno					
Direct	0.1359 %	2,500,000	-	2,500,000	
Indirect (thru _____)	- %	-	-	-	
Rogelio Garcia					
Direct	0.0000 %	10	-	10	
Indirect (thru _____)	- %	-	-	-	
Lamberto Mercado, Jr.					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
Evelyn dela Rosa					
Direct	0.0000 %	100	-	100	
Indirect (thru _____)	- %	-	-	-	
Arthur R. Ponsaran					
Direct	0.0000 %	1	-	1	
Indirect (thru _____)	- %	-	-	-	
Joaquin Obieta					
Direct	0.0000 %	1	-	1	
Indirect (thru _____)	- %	-	-	-	
Sub-total	0.1599 %			2,940,403	
Officers*					
Cleofe Canete					
Direct	0.007 %	130,000	-	130,000	
Indirect (thru _____)	0.000 %	-	-	-	
Sub-total	0.327 %	130,000		130,000	130,000
Principal Stockholders*					
International Polymer Corporation					
Direct	27.02 %	496,887,494	-	496,887,494	
Indirect (thru Stockholder 2)	- %	-	-	-	
The Wellex Group, Inc.					
Direct	20.50 %	376,950,000	-	376,950,000	
Indirect (thru _____)	- %	-	-	-	
Sub-total	47.52 %	873,837,494		873,837,494	873,837,494
TOTAL	47.85 %				873,967,494
Total Number of Shares Owned by the Public					964,975,752

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

964,975,752 shares	<u>52.47%</u>
1,838,943,246 shares	<u> </u>

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	=	

Number of Issued and Outstanding Shares	=	1,838,943,246
Number of Outstanding Shares	=	1,838,943,246
Number of Treasury Shares	=	36,056,750
Number of Listed Shares	=	1,874,999,996
Number of Foreign-Owned Shares	=	38,294,892
Foreign Ownership Level (%)	=	2.08%
Foreign Ownership Limit (%)	=	100%
	=	
	=	

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions

** See Annex B, Step 2 for the Boardlot Table