



22F Citibank Tower 8741 Paseo de Roxas, Makati City, Philippines • Tel. (632) 848-1075 • Fax. (632) 848-1137

April 28, 2010

MS. JANET A. ENCARNACION
HEAD, DISCLOSURE DEPARTMENT
4/F Philippine Stock Exchange, Inc.
PSE Centre, Exchange Road, Ortigas Center
Pasig City, Metro Manila

Dear Ms. Encarnacion,

We submit herewith the Computation of Public Ownership of FORUM PACIFIC, INC. as of March 31, 2010.

Thank you for your kind attention.

Very truly yours,

Arsenio A. Alfiler, Jr.
Corporate Secretary

cc:
Securities and Exchange Commission
Mandaluyong City, Philippines

FORUM PACIFIC, INC.
Computation of Public Ownership as of March 31, 2010

Number of Issued Shares **1,874,999,996**
Less: Number of Treasury Shares (if any) **36,056,750**

Number of Issued and Outstanding Shares **1,838,943,246**

	<u>% to total I/O Shares</u>	<u>Number of Shares</u>		
		<u>A</u>	<u>B</u>	<u>Total</u>
Directors*				
Geronimo Velasco Jr.				
Direct	0.0005 %	10,000	0	10000
Indirect (thru _____)	- %	0	0	0
Peter Salud				
Direct	0.0016 %	29990	0	29990
Indirect (thru _____)	- %	0	0	0
Weslie T. Gatchalian				
Direct	0.0000 %	100	0	100
Indirect (thru _____)	- %	0	0	0
Kenneth T. Gatchalian				
Direct	0.0000 %	100	0	100
Indirect (thru _____)	- %	0	0	0
Elvira A. Ting				
Direct	0.0218 %	400001	0	400001
Indirect (thru _____)	- %	0	0	0
Federico Puno				
Direct	0.1359 %	2500000	0	2500000
Indirect (thru _____)	- %	0	0	0
Rogelio Garcia				
Direct	0.0000 %	10	0	10
Indirect (thru _____)	- %	0	0	0
Lamberto Mercado, Jr.				
Direct	0.0000 %	100	0	100
Indirect (thru _____)	- %	0	0	0
Evelyn dela Rosa				
Direct	0.0000 %	100	0	100
Indirect (thru _____)	- %	0	0	0
Arthur R. Ponsaran				
Direct	0.0000 %	1	0	1
Indirect (thru _____)	- %	0	0	0
Joaquin Obieta				
Direct	0.0000 %	1	0	1
Indirect (thru _____)	- %	0	0	0
Sub-total	0.1599 %			2940403
Officers*				
Cleofe Canete				
Direct	0.007 %	130000	0	130000
Indirect (thru _____)	0.000 %	0	0	0
Sub-total	0.007 %			130000
Principal Stockholders*				
International Polymer Corporation				
Direct	27.02 %	496,887,494	-	496,887,494
Indirect (thru Stockholder 2)	- %	-	-	-
The Wellex Group, Inc.				
Direct	20.50 %	376,950,000	-	376,950,000
Indirect (thru _____)	- %	-	-	-
Sub-total	47.52 %			873,837,494
Lock-Up Shares*				
		-	-	876,907,897

Total Number of Shares Owned by the Public **962,035,349**

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>962,035,349</u> shares	<u><u>52.31%</u></u>
1,838,943,246 shares	

	=	<input type="text"/>
<input type="text"/>		<input type="text"/>

Number of Issued and Outstanding Shares	=	1,838,943,246
Number of Outstanding Shares	=	1,838,943,246
Number of Treasury Shares	=	36,056,750
Number of Listed Shares	=	1,874,999,996
Number of Foreign-Owned Shares	=	38,613,892
Foreign Ownership Level (%)	=	2.09%
Foreign Ownership Limit (%)	=	100%
	=	<input type="text"/>
	=	<input type="text"/>

Note: Please observe the same cut-off date.

* See Annex A for Guidelines and Definitions

** See Annex B, Step 2 for the Boardlot Table