



April 15, 2011

The DISCLOSURE DEPARTMENT  
Philippine Stock Exchange  
3/F Philippine Stock Exchange Plaza.  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: MS. JANET ENCARNACION  
Head, Disclosure Department

Gentlemen:

We submit herewith the computation of public ownership of Forum Pacific, Inc. as of March 31, 2011.

Thank you.

Very truly yours,

A handwritten signature in cursive script that reads "Arsenio A. Alfiler, Jr.".

Arsenio A. Alfiler, Jr.  
Corporate Secretary

Cc:

Securities and Exchange Commission

**FORUM PACIFIC, INC.**  
**Computation of Public Ownership as of MARCH 31, 2011**

**Number of Issued Shares** **1,874,999,996**  
**Less: Number of Treasury Shares (if any)** **36,056,750**

**Number of Issued and Outstanding Shares** **1,838,943,246**

|   | <u>% to total<br/>I/O Shares</u> | <u>Number of Shares</u> |          |                    |                    |
|---|----------------------------------|-------------------------|----------|--------------------|--------------------|
|   |                                  | <u>A</u>                | <u>B</u> | <u>Total</u>       |                    |
| <b>Directors*</b>                                 |                                  |                         |          |                    |                    |
| <b>Geronimo Velasco Jr.</b>                       |                                  |                         |          |                    |                    |
| Direct  | 0.0005 %                         | 10,000                  | -        | 10,000             |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Peter Salud</b>                                |                                  |                         |          |                    |                    |
| Direct  | 0.0016 %                         | 29,990                  | -        | 29,990             |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Weslie T. Gatchalian</b>                       |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 100                     | -        | 100                |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Kenneth T. Gatchalian</b>                      |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 100                     | -        | 100                |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Elvira A. Ting</b>                             |                                  |                         |          |                    |                    |
| Direct  | 0.0218 %                         | 400,001                 | -        | 400,001            |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Federico Puno</b>                              |                                  |                         |          |                    |                    |
| Direct  | 0.1359 %                         | 2,500,000               | -        | 2,500,000          |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Rogelio Garcia</b>                             |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 10                      | -        | 10                 |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Lamberto Mercado, Jr.</b>                      |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 100                     | -        | 100                |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Evelyn dela Rosa</b>                           |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 100                     | -        | 100                |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Arthur R. Ponsaran</b>                         |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 1                       | -        | 1                  |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Joaquin Obieta</b>                             |                                  |                         |          |                    |                    |
| Direct  | 0.0000 %                         | 1                       | -        | 1                  |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Sub-total</b>                                  | <b>0.1599 %</b>                  |                         |          | <b>2,940,403</b>   |                    |
| <b>Officers*</b>                                  |                                  |                         |          |                    |                    |
| <b>Cleofe Canete</b>                              |                                  |                         |          |                    |                    |
| Direct  | 0.007 %                          | 130,000                 | -        | 130,000            |                    |
| Indirect (thru _____)                             | 0.000 %                          | -                       | -        | -                  |                    |
| <b>Sub-total</b>                                  | <b>0.327 %</b>                   | <b>130,000</b>          |          | <b>130,000</b>     | <b>130,000</b>     |
| <b>Principal Stockholders*</b>                    |                                  |                         |          |                    |                    |
| <b>International Polymer Corporation</b>          |                                  |                         |          |                    |                    |
| Direct  | 27.02 %                          | 496,887,494             | -        | 496,887,494        |                    |
| Indirect (thru Stockholder 2)                     | - %                              | -                       | -        | -                  |                    |
| <b>The Wellex Group, Inc.</b>                     |                                  |                         |          |                    |                    |
| Direct  | 20.50 %                          | 376,950,000             | -        | 376,950,000        |                    |
| Indirect (thru _____)                             | - %                              | -                       | -        | -                  |                    |
| <b>Sub-total</b>                                  | <b>47.52 %</b>                   | <b>873,837,494</b>      |          | <b>873,837,494</b> | <b>873,837,494</b> |
| <b>TOTAL</b>                                      | <b>47.85 %</b>                   |                         |          |                    | <b>873,967,494</b> |
| <b>Total Number of Shares Owned by the Public</b> |                                  |                         |          |                    | <b>964,975,752</b> |

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

|                      |                             |
|----------------------|-----------------------------|
| 964,975,752 shares   | <u>52.47%</u>               |
| 1,838,943,246 shares | <u>                    </u> |

|  |   |  |
|--|---|--|
|  | = |  |
|  | = |  |

|   |   |                      |
|---|---|----------------------|
| Number of Issued and Outstanding Shares | = | 1,838,943,246        |
| Number of Outstanding Shares            | = | <b>1,838,943,246</b> |
| Number of Treasury Shares               | = | 36,056,750           |
| Number of Listed Shares                 | = | 1,874,999,996        |
| Number of Foreign-Owned Shares          | = | 38,613,892           |
| Foreign Ownership Level (%)             | = | 2.09%                |
| Foreign Ownership Limit (%)             | = | 100%                 |
|   | = |                      |
|   | = |                      |

**Note: Please observe the same cut-off date.**

\* See Annex A for Guidelines and Definitions

\*\* See Annex B, Step 2 for the Boardlot Table